Celebrating 140 years of produce broking...

FORBES & WALKER TEA BROKERS PVT LTD

# WEEKLY TEA MARKET REPORT

SALE NO

15

22ND/23RD APRIL 2025

# Overall Market

| | QTY (M/KGS) | DEMAND |
|---|---|---|
| Ex Estate | 0.88 | Easier |
| High & Medium | 0.98 | Good |
| Leafy | 0.82 | Good |
| Semi Leafy | 0.65 | Good |
| Tippy/Small Leaf | 0.92 | Good |
| Premium Flowery | 0.05 | Good |
| Off Grade | 1.13 | Good |
| Dust | 0.53 | Less |
| **Total** | **5.97** | **Good general** |

# ORDER OF SALE

**SALE NO : 15**
**22ND/23RD APRIL 2025**

| EX-ESTATE | LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM | HIGH & MEDIUM/OFF GRADE /DUST |
|---|---|---|
| Mercantile Produce Brokers (Pvt) Ltd | Ceylon Tea Brokers PLC | **Forbes & Walker Tea Brokers (Pvt) Ltd** |
| Eastern Brokers Ltd | John Keells PLC | Mercantile Produce Brokers (Pvt) Ltd |
| John Keells PLC | Lanka Commodity Brokers Ltd | Asia Siyaka Commodities PLC |
| Bartleet Produce Marketing (Pvt) Ltd | Bartleet Produce Marketing (Pvt) Ltd | John Keells PLC |
| Ceylon Tea Brokers PLC | Eastern Brokers Ltd | Eastern Brokers Ltd |
| Lanka Commodity Brokers Ltd | Mercantile Produce Brokers (Pvt) Ltd | Ceylon Tea Brokers PLC |
| Asia Siyaka Commodities PLC | **Forbes & Walker Tea Brokers (Pvt) Ltd** | Lanka Commodity Brokers Ltd |
| **Forbes & Walker Tea Brokers (Pvt) Ltd** | Asia Siyaka Commodities PLC | Bartleet Produce Marketing (Pvt) Ltd |

# AUCTION DETAILS

**AT THIS WEEK'S SALE 11,759 LOTS TOTALLING 5,967,437 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

| | LOTS | QUANTITY |
|---|---|---|
| Ex Estate | 865 | 881,754 |
| Main Sale - High & Medium | 2,037 | 979,991 |
| Low Grown - Leafy | 2,128 | 820,021 |
| Low Grown - Semi Leafy | 1,558 | 651,802 |
| Low Grown - Tippy | 1,948 | 916,776 |
| Premium Flowery | 355 | 53,901 |
| Off Grades | 2,268 | 1,134,673 |
| Dust | 600 | 528,519 |
| Total | 11,759 | 5,967,437 |
| Re - Prints | 721 | 361,314 |

**SETTLEMENT DATES**

| 25/04/2025 | 29/04/2025 | 30/04/2025 |
|---|---|---|
| 10% Payment | Buyers Prompt | Sellers Prompt |

## Quality

Overall, similar to last.

# COMMENTS

An increased volume of 5.9 M/Kgs was on offer this week. Low Growns/High & Mid Grown Leafy teas met with improved demand, perhaps the combination of an absence of an auction last week on account of the Sinhala & Tamil New Year and the strengthening of the US Dollar vis-à-vis the Sri Lankan Rupee. In contrast, the High & Mid Grown Small Leaf teas were adversely impacted by plainer quality.

In the Ex-Estate catalogue, Best Western BOP's declined by Rs. 100 per kg and more following quality, whilst the corresponding BOPF's followed a similar trend. In the Below Best category, a few select BOP/BOPF invoices were firm and selectively dearer, whilst the others were irregular and declined by Rs. 20-40 per kg and more. At the lower end, majority of the BOP's remained unsold due to a lack of suitable bids, whilst the corresponding BOPF's were firm and Rs. 20-40 per kg easier with the poor leaf and thinner liquoring teas declining further. Nuwara Eliyas' continued to sell following quality. Uda Pussellawa BOP's were mostly unsold, whilst the corresponding BOPF's were substantially easier and here again, a large weight remained unsold. Uva BOP's were irregular and easier with the poorer invoices remaining unsold, whilst the corresponding BOPF's declined by Rs. 20-40 per kg and more.

CTC teas relatively met with better demand with a firm to slightly easier trend for the poorer sorts and the corresponding Low Growns types appreciating by Rs. 20 per kg, on average.

Low Growns comprised of 2.4 M/Kgs. Low Growns met with good demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's were firm, whilst the balance were irregular. Select Best OP1's maintained, whilst the Best and Below Best varieties appreciated. Teas at the bottom were firm. OP's, in general, appreciated. However, the smaller varieties were easier. OPA's together with the PEK/PEK1's were fully firm. However, the mixed/open varieties were easier, whilst the balance sold around last levels.

In the Tippy catalogue, FBOP's in general appreciated, whilst the teas at the bottom sold around last levels. FBOP1's were firm. A selection of high-priced FF1's together with the Best, Below Best and cleaner teas at the bottom appreciated, whilst the balance maintained.

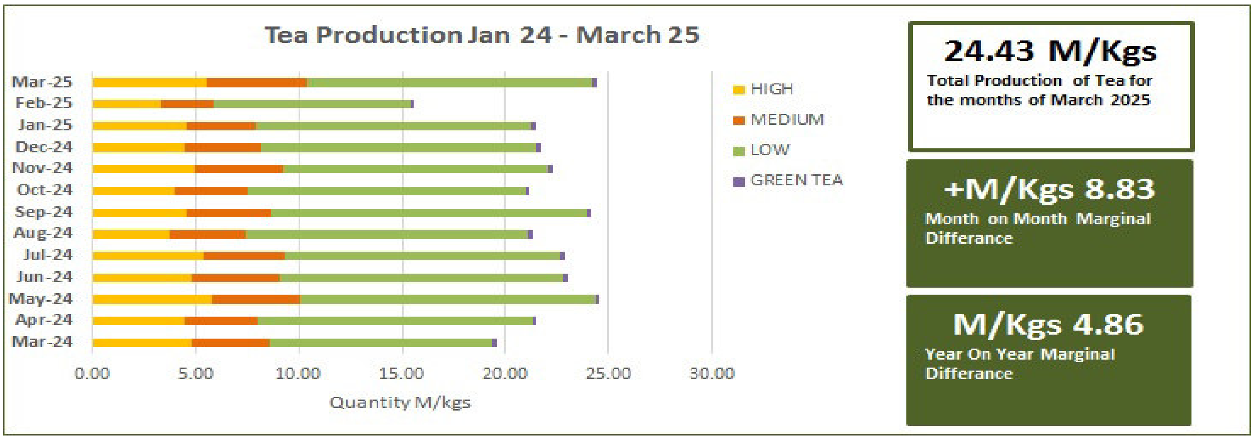
In the Premium catalogue, Very Tippy teas together with the Best and Below Best met with good demand and were dearer. Cleaner teas at the bottom too followed a similar trend, whilst the balance were firm.

NOTE

Next week's Auction (Sale No. 16) is scheduled for Monday, 28 April and Tuesday, 29 April 2025

The Ex-Estate catalogue will be sold in an Outcry Auction on Tuesday, 29 April 2025 commencing 8.30 a.m. at the 2nd Floor Auditorium of the Ceylon Chamber of Commerce

# NATIONAL TEA PRODUCTION




- *Production for the Month was recorded at 24.43 M/Kgs in March 2025 (↑ 4.86 M/Kgs)*
- *Cumulative Quantity produced stands at 61.78 M/Kgs (↑ 3.61 M/Kgs)*

MARCH 2025/2024/2023

* Sri Lanka Tea Production for the month of March 2025 totalled 24.43 M/Kgs, showing an increase of 4.86 M/Kgs vis-à-vis 19.57 M/Kgs of March 2024. All elevations show an increase in comparison with the corresponding month of 2024.

* Compared to 22.29 M/Kgs of March 2023, the corresponding month in the year 2025 shows an increase of 2.14 M/Kgs (Refer table below).

| ELEVATION | TOTAL | TOTAL | (2025-2024) | | TOTAL | (2025-2023) | |
|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | Variance (M/Kg) | % | 2023 | Variance (M/Kg) | % |
| HIGH | 5,550,715 | 4,854,723 | 0.70 | 14.34% | 4,840,981 | 0.71 | 14.66% |
| MEDIUM | 4,821,600 | 3,766,513 | 1.06 | 28.01% | 3,492,882 | 1.33 | 38.04% |
| LOW | 13,819,257 | 10,768,968 | 3.05 | 28.32% | 13,703,631 | 0.12 | 0.84% |
| GREEN TEA | 237,211 | 176,731 | 0.06 | 34.22% | 248,211 | -0.01 | -4.43% |
| TOTAL | 24,428,783 | 19,566,935 | 4.86 | 24.85% | 22,285,705 | 2.14 | 9.62% |

JANUARY-MARCH 2025/2024/2023

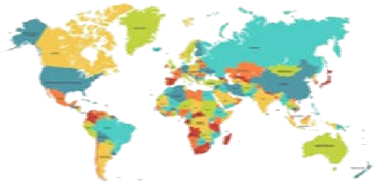
* January-March 2025 cumulative production totalled 61.78 M/Kgs, recording an increase of 3.61 M/Kgs vis-à-vis 58.17 M/Kgs of January-March 2024. All elevations recorded an increase in comparison with the corresponding period of 2024.

* Compared to 59.51 M/Kgs of January-March 2023, cumulative production of 2025 shows an increase of 2.27 M/Kgs. On a cumulative basis, High and Medium Grown elevations show positive variances, whilst the Low Grown Elevation and Green Tea segment have shown negative variances when compared with the same period in the year 2023 (Refer table below).

| ELEVATION | TOTAL | TOTAL | (2025-2024) | | TOTAL | (2025-2023) | |
|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | Variance (M/Kg) | % | 2023 | Variance (M/Kg) | % |
| HIGH | 13,539,599 | 12,784,370 | 0.76 | 5.91% | 12,582,103 | 0.96 | 7.61% |
| MEDIUM | 10,739,547 | 9,882,329 | 0.86 | 8.67% | 8,929,672 | 1.81 | 20.27% |
| LOW | 36,910,800 | 34,988,718 | 1.92 | 5.49% | 37,402,316 | -0.49 | -1.31% |
| GREEN TEA | 586,622 | 510,001 | 0.08 | 15.02% | 600,280 | -0.01 | -2.28% |
| TOTAL | 61,776,568 | 58,165,418 | 3.61 | 6.21% | 59,514,371 | 2.27 | 3.80% |

(Refer statistical details on Page No. 15)

# NATIONAL TEA EXPORTS



Key Highlights:

* Ceylon Tea Exports for the month was recorded at 23.43 M/Kgs - (Increase of 2.18 M/Kgs YoY)
* Cumulative Exports totalled 63.21 M/Kgs (Increase of 0.88 M/Kgs YoY) in comparison with January-March 2024 total of 62.33 M/Kgs
* F.O.B Value for the month recorded Rs. 1,753.16 (USD 5.92), recording a decrease of Rs. 42.71 (Increase of USD 0.04) against the corresponding period of 2024
* Iraq retains the top position amongst leading importer countries of Ceylon Tea for January-March 2025

March 2025/2024

* Tea Exports for the month of March 2025 totalled 23.43 M/Kgs, showing an increase of 2.18 M/Kgs vis-à-vis 21.25 M/Kgs of March 2024. All categories except for the Tea Bag category have recorded positive variances in comparison with the corresponding month of the previous year. FOB value in March 2025 was recorded at Rs. 1,753.16, a decline of Rs. 42.71 YoY compared to Rs. 1,795.87 of March 2024. In USD terms, however, the month of March witnessed an increase of USD 0.04 in comparison with the corresponding period in the year 2024 (Refer table below).

| | Quantity | | | Approx. FOB per kg Rs | | | Approx. FOB per kg USD | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | Variance | 2025 | 2024 | Variance | 2025 | 2024 | Variance |
| Tea In Bulk | 10,491,518 | 9,400,084 | 1,091,434 | 1,507.55 | 1,522.12 | -14.57 | 5.09 | 4.98 | 0.11 |
| Tea Packets | 9,864,073 | 8,750,254 | 1,113,819 | 1,646.09 | 1,690.99 | -44.90 | 5.56 | 5.53 | 0.03 |
| Tea Bags | 2,415,806 | 2,450,396 | -34,589 | 2,728.13 | 2,734.02 | -5.90 | 9.22 | 8.94 | 0.27 |
| Instant | 245,107 | 242,152 | 2,955 | 3,216.72 | 3,003.10 | 213.62 | 10.87 | 9.82 | 1.05 |
| Green Tea | 416,540 | 408,826 | 7,714 | 3,959.19 | 3,996.66 | -37.47 | 13.38 | 13.08 | 0.30 |
| **Grand Total** | **23,433,044** | **21,251,712** | **2,181,332** | **1,753.16** | **1,795.87** | **-42.71** | **5.92** | **5.88** | **0.04** |

Source – Sri Lanka Customs / Central Bank of Sri Lanka Exchange Rates

JANUARY-MARCH 2025/2024

* January-March 2025 cumulative exports totalled 63.21 M/Kgs, recording an increase of 0.88 M/Kgs vis-à-vis 62.33 M/Kgs of January-March 2024. Tea Packets, Tea Bags and Instant Tea segments have recorded positive variances, whilst Tea in Bulk and Green Tea segments have witnessed a decline against the same period of the previous year.
* FOB value for the period stood at Rs. 1,738.80, a decrease of Rs. 40.63 (increase of USD 0.19) vis-à-vis Rs. 1,779.43 of January-March 2024.
* All categories except for Instant Tea recorded negative variances in LKR terms in FOB value, whilst gains were recorded in USD terms in all categories when compared to the corresponding period in 2024 (Refer table below).

| | Quantity | | | Approx. FOB per kg Rs | | | Approx. FOB per kg USD | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | Variance | 2025 | 2024 | Variance | 2025 | 2024 | Variance |
| Tea In Bulk | 27,706,195 | 29,008,833 | -1,302,639 | 1,485.48 | 1,519.53 | -34.05 | 5.01 | 4.85 | 0.16 |
| Tea Packets | 26,997,679 | 24,885,421 | 2,112,258 | 1,632.53 | 1,692.62 | -60.10 | 5.51 | 5.41 | 0.10 |
| Tea Bags | 6,660,399 | 6,582,567 | 77,833 | 2,671.63 | 2,731.95 | -60.32 | 9.02 | 8.72 | 0.29 |
| Instant | 704,136 | 688,331 | 15,805 | 3,458.46 | 3,118.02 | 340.44 | 11.67 | 9.96 | 1.71 |
| Green Tea | 1,137,472 | 1,162,901 | -25,429 | 3,904.59 | 3,936.17 | -31.58 | 13.18 | 12.57 | 0.61 |
| **Grand Total** | **63,205,881** | **62,328,053** | **877,828** | **1,738.80** | **1,779.43** | **-40.63** | **5.87** | **5.68** | **0.19** |

Source – Sri Lanka Customs / Central Bank of Sri Lanka Exchange Rates

Iraq ranks at No. 01 amongst major importers of Ceylon Tea with a total of 9.02 M/Kgs, an increase of 7% YoY in January-March 2025 against the previous year's 8.41 M/Kgs, whilst Russia at 2nd place has witnessed a decline of 1% YoY with 6.33 M/Kgs vis-à-vis 6.42 M/Kgs recorded in 2024. Libya has shown significant improvement for the year 2025 with an increase of 416% having imported 5.31 M/Kgs vis-a-vis 1.03 M/Kgs in the year 2024. The U.A.E with 4.54 M/Kgs (35% decrease YoY) followed by Türkiye 3.32 M/Kgs (19% decrease YoY), Chile 3.07M/Kgs (41% increase YoY). Iran has secured 7th place with 2.78 M/Kgs edging over China's 2.47 M/Kgs, whilst Saudi Arabia at 2.23 M/Kgs is followed by Germany at 2.22 M/Kgs for the 1st quarter of 2025.

(Refer statistical details on Page Nos. 16 and 17).

# World Tea News

## Portugal Tea sector shows growth

The tea sector of Portugal shows stable growth rates this year due to the ever-growing demand for tea from local citizens, which contributes to generally high sales. Portugal is the only country in mainland Europe that has its own commercial tea production.

Last year, the tea sector of Portugal grew by about 2% compared to 2023, which was mainly due to the growth of green tea. Most local analysts and producers expect the growth will continue this year, although at generally lower rates.

Unlike most other European countries, tea consumption in Portugal is dominated by herbal teas —a segment that represents around 60% of the market, while black and green tea account for the remaining 40%.

In terms of structure of consumption, black tea is consumed twice as much as green tea, despite the slower growth. 58.6% of Portuguese residents consume tea, with consumption being highly segmented by gender.

Despite the ever-growing demand for tea in Portugal, the country still has one of the lowest consumption figures in Europe.

In terms of market preferences, Portuguese consumers like to experiment with different teas and herbs, mixing fruits and spices. In addition, more and more people are buying loose tea as a reflection of conscious consumption. Finally, another trend observed in the local market is environmental mindfulness.

*Source: World Tea News (Extracts), Courtesy: Tea Exporters' Association Sri Lanka*

# CROP AND WEATHER

## FOR THE PERIOD 08 - 21 April 2025

### Western/Nuwara Eliya Regions

Bright mornings and occasional evening showers were reported by both regions. Showers are expected in the Nuwara Eliya and Western regions in the week ahead according to the Department of Meteorology.

### Uva/Udapussellawa Regions

The Uva and Udapusellawa regions reported bright mornings and evening showers throughout the week. The Department of Meteorology expects showers in both regions in the week ahead.

### Low Growns

The Low Grown Region reported bright mornings and occasional evening showers throughout the week. According to the Department of Meteorology, fairly heavy showers are expected in the Low Grown Region in the week ahead.

### Crop

All regions reported a significant increase in the crop intake.

# HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

**BOP**

Best Western's - A majority of the teas declined by Rs. 100 per kg and substantially more following quality. In the Below Best category, a few select invoices were firm and dearer, whilst the others were irregular and easier. At the lower end, a greater majority of the teas remained unsold due to a lack of suitable bids. Nuwara Eliya's continued to sell following quality. Uda Pussellawa's were mostly unsold due to lack of suitable bids. Uva's were irregular and easier, whilst the poorer sorts were often unsold.

**BOPF**

Best Western's - Select high-priced teas were substantially easier, whilst the others declined by Rs. 100 per kg and more following quality. In the Below Best category, a few select invoices sold around last, whilst the others were irregular and Rs. 20-40 per kg easier. At the lower end, clean leaf coloury sorts were firm, whilst the others were Rs. 20-40 per kg easier with the poorest declining further. Nuwara Eliya's sold following quality. Uda Pussellawa's were substantially easier and mostly unsold. Uva's - A few select clean leaf types were firm and Rs. 20-40 per kg easier, whilst the others declined further.

**OP/OPA**

Best and Below Best varieties were irregularly dearer by Rs. 20-40 per kg, whilst the others at the bottom end appreciated by approximately Rs. 40-60 per kg and more at times.

**PEKOE/PEKOE1**

A limited selection of flavoury PEK's were dearer, whilst the others were firm to easier by Rs. 20-40 per kg. Orthodox Leafy PEK's were irregularly easier by Rs. 30-50 per kg, whilst the PEK1's gained by Rs. 50-70 per kg and more at times. Best Rotovane PEK's declined substantially following quality/special inquiry. Below Best too followed a similar trend, whilst the poorest on offer declined by Rs. 50 per kg and more.

**FBOP/FBOPF1**

Flavoury FBOP's were dearer. Orthodox Leafy FBOP/FBOPF1's gained substantially following special inquiry, whilst the others were firm to dearer by Rs. 40-60 per kg.

| QUOTATIONS LKR | BOP | | BOPF | | PEKOE/FBOP | | OP | |
|---|---|---|---|---|---|---|---|---|
| SALE DTE | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr |
| Best Westerns | 1300-1500 | 1200 - 1340 | 1320-1700 | 1260 - 1550 | 1240-1550 | 1300 - 1650 | 1180-1280 | 1180 - 1320 |
| Below Best Westerns | 1100-1260 | 1000 - 1160 | 1140-1300 | 1140 - 1240 | 1120-1200 | 1160 - 1280 | 1100-1160 | 1120 - 1160 |
| Plainer Westerns | 880-1060 | 850 - 960 | 800-1120 | 940 - 1120 | 900-1080 | 940 - 1120 | 1060-1080 | 1100 - |
| Nuwara Eliyas | 1550 | N/A | 1340 | 1400 - | 1200-1480 | 1180 - 1700 | N/A | 1080 - |
| Brighter Udapussellawas | 1000-1040 | 900 - 940 | 1100-1140 | 1020 - 1140 | 1300-1380 | 1300 - 1480 | 1160-1200 | 1120 - 1160 |
| Other Udapussellawas | N/A | 850 - | 940-1040 | N/A | 980-1200 | 1080 - 1280 | 1080-1140 | 1100 - |
| Best Uvas | 1100-1220 | N/A | 1100-1160 | 1080 - 1180 | 1280-1550 | 1400 - 1700 | 1220-1280 | 1220 - 1400 |
| Other Uvas | 1000 | N/A | 980-1080 | 960 - 1020 | 940-1260 | 980 - 1380 | 1000-1200 | 1040 - 1180 |

# MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

**BOP** Large Leaf teas were generally firm, whilst the others declined by Rs. 50 per kg and more.

**BOPF** Better sorts were generally firm, whilst the others were irregular and barely steady.

**OP/OPA** In general were Irregularly dearer by Rs. 20-40 per kg.

**PEKOE/PEKOE1** PEK's, in general, were firm to easier by Rs. 50 per kg. Well-made PEK1's were dearer by Rs. 60-100 per kg and more at times, whilst the others were firm to dearer by Rs. 30-50 per kg.

**FBOP/FBOPF1** Well-made FBOP's together with FF1s were substantially dearer, whilst the others appreciated by Rs. 20-40 per kg.

| QUOTATIONS LKR | BOP | | BOPF | | PEKOE/FBOP | | OP | |
|---|---|---|---|---|---|---|---|---|
| SALE DTE | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr |
| Good Mediums | 1220-1440 | 1140 - 1550 | 1120 | 1080 - 1200 | 1380-1550 | 1500 - 1950 | 1180-1260 | 1220 - 1360 |
| Other Mediums | 830-1120 | 820 - 920 | 820-1040 | 730 - 980 | 860-1340 | 960 - 1480 | 770-1160 | 790 - 1200 |

# UNORTHODOX / CTC TEAS

**HIGH GROWN** BP1s - Hardly any offerings. PF1s - Better sorts were generally firm, whilst the others were irregular.

**MEDIUM GROWN** BP1s - Better sorts were firm, whilst the others were irregular. PF1s - Better sorts were firm and Rs. 20-30 per kg easier, whilst the others were irregular following quality.

**LOW GROWN** BP1s - Sluggish and barely steady. PF1s - Firm and up to Rs. 20 per kg dearer.

| QUOTATIONS LKR | BP1 | | PF1 | |
|---|---|---|---|---|
| SALE DTE | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr |
| High Grown | N/A | N/A | 900-1180 | 870 - 1200 |
| Medium Grown | N/A | 1120 - 1220 | 1020-1180 | 1000 - 1200 |
| Low Grown | 1060 | 1080 - 1120 | 1140-1500 | 1120 - 1600 |

# OFF GRADES

Incline from last week
Decline from last week
Static Market

**FGS1/FGS**

A few select invoices in the Best category appreciated by Rs. 40-60 per kg. Below Best varieties gained by Rs. 25- 50 per kg and more as the sale progressed, whilst the teas at the lower end of the market were irregular. Low Growns - Clean leaf varieties were dearer by Rs. 10-30 per kg, whilst the teas at the lower end were irregular. CTC - In general, were firm to dearer by Rs. 10-20 per kg.

**BROKENS**

A few select reducer varieties in the Best category appreciated by Rs. 20-40 per kg, whilst the others maintained.

**BOP1A**

Main Grade reducer varieties in the Best category were dearer by Rs. 50-100 per kg, whilst the balance held firm. Below Best varieties were firm to dearer by Rs. 20 per kg, whilst the poorer sorts maintained.

| QUOTATIONS LKR | HIGH | | MEDIUM | | LOW | |
|---|---|---|---|---|---|---|
| SALE DTE | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr |
| Better Fannings (Orthodox) | 770-1200 | 790 - 1160 | 780-1040 | 790 - 1020 | 780-850 | 760 - 890 |
| Better Fannings (CTC) | 800 | 810 - | 810 | 880 - 920 | 760-960 | 790 - 1000 |
| Other Fannings (Orthodox) | 680-750 | 680 - 780 | 680-770 | 670 - 780 | 630-730 | 600 - 730 |
| Other Fannings (CTC) | N/A | N/A | 750-770 | 750 - 790 | 690-750 | 700 - 780 |
| Good Brokens | 830-1080 | 860 - 1000 | 820-1140 | 850 - 1100 | 820-1280 | 820 - - 1340 |
| Other Brokens | 800-820 | 760 - 800 | 740-800 | 720 - 840 | 650-800 | 620 - 810 |
| Better BOP1As | 920-960 | 940 - 980 | 920-960 | 940 - 1000 | 900-1000 | 920 - 1280 |
| Other BOP1As | 890-900 | 890 - 920 | 860-900 | 850 - 920 | 800-880 | 810 - 900 |

# DUSTS

**DUST1**

Select Best Dust1's were firm to marginally dearer by Rs. 20-40 per kg. The Best varieties, where quality was maintained, remained firm, whilst theothers declined by Rs. 40 per kg. Below Best varieties together with the poorer sorts declined by Rs. 20-40 per kg. Low Grown Best varieties were dearer by Rs. 40 per kg, whilst the others remained firm. Best High and Mid Grown CTCteaswere easier by Rs. 40 per kg, whilst the Below Best varieties together with the poorer sorts followed a similar trend. All Low Grown CTC teas remained firm.

**DUST**

Clean leaf secondaries were firm, whilst the poorer sorts declined by Rs. 40 per kg. Low Grown varieties were firm.

| QUOTATIONS LKR | HIGH | | MEDIUM | | LOW | |
|---|---|---|---|---|---|---|
| SALE DTE | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr |
| Better Primary Dust (Orthodox) | 1200-1600 | 1200 - 1650 | 1140-1260 | 1120 - 1180 | 980-1020 | 1000 - 1180 |
| Better Primary Dust (CTC) P. Dust | 1120-1200 | 1100 - | 1100-1240 | 1140 - 1300 | 1160-1440 | 1180 - 1460 |
| Below Best Primary Dust (Orthodox) | 1040-1180 | 1050 - 1180 | 920-1120 | 920 - 1100 | 810-960 | 830 - 980 |
| Other Primary Dust (CTC) P. Dust | 820-1100 | 780 - 1080 | 810-1080 | 750 - 1120 | 870-1140 | 760 - 1150 |
| Other Primary Dust (Orthodox) | 770-1020 | 770 - 1040 | 630-900 | 720 - 900 | 600-800 | 630 - 820 |
| Better Secondary Dust | 1000-1120 | 1040 - 1120 | N/A | 860 - 920 | N/A | 880 - 1060 |
| Other Secondary Dust | 690-980 | 700 - 1000 | 670-860 | 620 - 850 | 650-880 | 650 - 860 |

# LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

| | |
|---|---|
| **FBOP/FBOP1** | FBOP's, in general, were dearer, whilst the teas at the bottom were firm. FBOP1's sold around last levels. |
| **BOP** | Well-made BOP's together with the Below Best and cleaner teas at the bottom appreciated, whilst the balance were firm on last. |
| **BOP1** | Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties were irregularly easier. |
| **OP1** | Select Best OP1's were firm, whilst the Best and Below Best varieties appreciated. Teas at the bottom sold around last levels. |
| **OP** | OP's, in general, appreciated, whilst the shorter varieties continued to ease. |
| **OPA** | OPA's, in general, were fully firm. |
| **PEKOE** | PEK/PEK1's, in general, were firm, whilst the mixed/open varieties were easier. |
| **BOPF** | BOPF's, in general, were firm. |
| **FBOPF/FBOPF1** | Very Tippy teas together with the Best and Below Bestvarietiesmet with good demand and were dearer. A few cleaner teas at the bottom too followed a similar trend, whilst the balance were firm. A selection of high- priced FF1's appreciated following special inquiry, whilst the balance sold around last levels. Best, Below Best and cleaner teas at the bottom appreciated, whilst the balance were firm. |

| QUOTATIONS LKR | SELECT BEST | | BEST | | BELOW BEST | | OTHERS | |
|---|---|---|---|---|---|---|---|---|
| SALE DTE | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr | 07/08 Apr | 22/23 Apr |
| FBOP 1 | 1750-1800 | 1800 - 1950 | 1500-1550 | 1550 - 1600 | 1300-1350 | 1300 - 1350 | 1000-1100 | 1000 - 1100 |
| FBOP | 2100-2400 | 2200 - 2500 | 1500-1600 | 1600 - 1700 | 1280-1350 | 1300 - 1400 | 900-1000 | 950 - 1050 |
| BOP 1 | 2000-3000 | 2000 - 3000 | 1700-1950 | 1700 - 1950 | 1220-1380 | 1220 - 1380 | 850-1200 | 850 - 1200 |
| BOP | 1450-1800 | 1500 - 1900 | 1400-1450 | 1400 - 1450 | 1200-1300 | 1200 - 1300 | 900-1000 | 900 - 1000 |
| BOPF | 1200-1400 | 1200 - 1500 | 900-1000 | 900 - 1000 | 850-900 | 850 - 900 | 800-850 | 800 - 850 |
| FBOPF (TIPPY)/FBOPF SP | 4200-5000 | 4300 - 5200 | 3900-4000 | 4000 - 4200 | 2700-3200 | 2800 - 3500 | 1000 | 1000 - |
| FBOPF 1 | 1500-1600 | 1550 - 1700 | 1400-1450 | 1450 - 1500 | 1300-1350 | 1350 - 1400 | 900-950 | 950 - 1000 |
| FBOPF | 1500-1950 | 1600 - 2000 | 1400-1500 | 1450 - 1550 | 1300-1350 | 1350 - 1400 | 950-1000 | 950 - 1000 |
| OP 1 | 2600-3200 | 2600 - 3200 | 2350-2550 | 2350 - 2550 | 1500-2250 | 1600 - 2250 | 900-1440 | 900 - 1550 |
| OP | 1340-1650 | 1400 - 1600 | 1260-1320 | 1260 - 1380 | 1180-1240 | 1180 - 1240 | 950-1160 | 950 - 1160 |
| OPA | 1320-1800 | 1320 - 1850 | 1200-1300 | 1200 - 1300 | 1100-1180 | 1100 - 1180 | 880-1080 | 880 - 1080 |
| PEKOE | 1460-2300 | 1480 - 2300 | 1280-1440 | 1300 - 1460 | 1180-1260 | 1180 - 1280 | 800-1160 | 800 - 1160 |
| PEK 1 | 1650-2250 | 1650 - 2200 | 1400-1600 | 1400 - 1600 | 1280-1380 | 1280 - 1380 | 850-1260 | 850 - 1260 |

# TOP PRICE

| WESTERN MEDIUM | | | |
|---|---|---|---|
| **Harangalla** | **BOP** | **@** | **1550** |
| **Rilagala** | **BOPSp** | **@** | **1440** |
| Vellai Oya | BOPF/BOPFSp | | 1200 |
| **Harangalla** | **BOP1** | **@** | **2050** |
| **Dartry Valley** | **BOP1** | **@** | **2050** |
| **Harangalla** | **FBOP/FBOP1** | **@** | **1950** |
| **Dartry Valley** | **FBOP/FBOP1** | **@** | **1950** |
| New Rothschild | FBOP/FBOP1 | | 1950 |
| Ancoombra | FBOPF/FBOPF1 | | 1600 |
| **Dartry Valley** | **FBOPF/FBOPF1** | **@** | **1550** |
| Hatale | FBOPF/FBOPF1 | | 1550 |
| **Craighead** | **FBOPF/FBOPF1** | **@** | **1500** |
| **Harangalla** | **FBOPF/FBOPF1** | **@** | **1500** |
| **Menikdiwela Tea** | **OP/OPA** | **@** | **1360** |
| **Dartry Valley** | **OP/OPA** | **@** | **1300** |
| Orange Field | OP/OPA | | 1300 |
| **Dartry Valley** | **OP1** | **@** | **1600** |
| **Craighead** | **PEK/PEK1** | **@** | **1700** |
| **Cooroondoowatte** | **PEK/PEK1** | **@** | **1700** |
| **Harangalla** | **PEK/PEK1** | **@** | **1700** |
| **Dartry Valley** | **PEK/PEK1** | **@** | **1700** |
| Hatale | PEK/PEK1 | | 1700 |
| **WESTERN HIGH** | | | |
| Great Western | BOP | | 1340 |
| Dessford | BOPSp | | 1480 |
| **Wanarajah** | **BOPSp** | **@** | **1360** |
| **Queensberry** | **BOPSp** | **@** | **1320** |
| Robgill | BOPF/BOPFSp | | 1550 |
| **Bogawantalawa** | **BOPF/BOPFSp** | **@** | **1400** |
| **Alton** | **BOPF/BOPFSp** | **@** | **1380** |
| **Torrington** | **BOP1** | **@** | **1500** |
| Bambarakelly | FBOP/FBOP1 | | 1650 |
| Frotoft Super | FBOPF/FBOPF1 | | 1380 |
| St Andrews | OP/OPA | | 1320 |
| **Torrington** | **OP/OPA** | **@** | **1280** |
| Inverness | OP1 | | 1500 |
| **Dessford** | **PEK/PEK1** | **@** | **1500** |
| **Somerset** | **PEK/PEK1** | **@** | **1480** |
| **NUWARA ELIYAS** | | | |
| Kenmare | BOP | | 980 |
| Kenmare | BOPSp | | 980 |
| Lovers Leap | BOPF/BOPFSp | | 1400 |
| **Court Lodge** | **FBOP/FBOP1** | **@** | **1700** |
| **Mahagastotte** | **FBOP/FBOP1** | **@** | **1650** |
| **Kenmare** | **FBOP/FBOP1** | **@** | **1400** |
| Court Lodge | OP/OPA | | 1120 |
| Court Lodge | PEK/PEK1 | | 1650 |
| Lovers Leap | PEK/PEK1 | | 1650 |
| **UDAPUSSELLAWAS** | | | |
| Kirklees | BOP | | 960 |
| Delmar | BOPSp | | 1000 |
| Luckyland | BOPF/BOPFSp | | 1140 |
| **Blairlomond** | **BOP1** | **@** | **1460** |
| **Maha Uva** | **BOP1** | **@** | **1340** |
| **Delmar** | **FBOP/FBOP1** | **@** | **1480** |
| **Blairlomond** | **FBOP/FBOP1** | **@** | **1380** |
| **High forest** | **FBOP/FBOP1** | **@** | **1080** |
| **Blairlomond** | **FBOPF/FBOPF1** | **@** | **1400** |
| **Maha Uva** | **OP/OPA** | **@** | **1260** |
| **Blairlomond** | **OP/OPA** | **@** | **1200** |
| **Delmar** | **OP/OPA** | **@** | **1180** |
| **Delmar** | **OP1** | **@** | **1480** |
| **Maha Uva** | **OP1** | **@** | **1420** |

| UDAPUSSELLAWAS | | | |
|---|---|---|---|
| **Maha Uva** | **PEK/PEK1** | **@** | **1600** |
| **Blairlomond** | **PEK/PEK1** | **@** | **1400** |
| **Maha Uva** | **PEK/PEK1** | **@** | **1380** |
| **LOW GROWNS** | | | |
| Mahaliyadda | BOP | | 2100 |
| Stream Line | BOPSp | | 1650 |
| **Kanarangapitiya** | **BOPSp** | **@** | **1550** |
| Ganganee | BOPSp | | 1550 |
| **Hidellana** | **BOPF** | **@** | **1500** |
| Greenwin Super | BOPFSp | | 1800 |
| Mulatiyana Hills | FBOP | | 2500 |
| Hedigalla | FBOP | | 2450 |
| **Adams View** | **FBOP** | **@** | **2350** |
| Ceciliyan | FBOP1 | | 2300 |
| Wattahena | FBOP1 | | 2100 |
| **Dullie Ella** | **FBOP1** | **@** | **1950** |
| New Laksakanda | FBOPF | | 2050 |
| **Hidellana** | **FBOPF** | **@** | **2000** |
| Sithaka | FBOPF | | 2000 |
| Richiland | FBOPF | | 2000 |
| **Gunawardena** | **FBOPF** | **@** | **1950** |
| Kiruwanaganga | FBOPF1 | | 1750 |
| **Pothotuwa** | **FBOPF1** | **@** | **1700** |
| **Dellawa** | **FBOPF1** | **@** | **1650** |
| **Adams View** | **FBOPF1** | **@** | **1650** |
| Fairyland | FBOPF1 | | 1650 |
| Ransegoda | FBOPF1 | | 1650 |
| Sithaka | FBOPF1 | | 1650 |
| Makandura | FBOPF1 | | 1650 |
| **Pothotuwa** | **BOP1** | **@** | **3000** |
| **Pothotuwa** | **OP1** | **@** | **3200** |
| Gunawardana | OP1 | | 3200 |
| **Morawakkorale** | **OP** | **@** | **1600** |
| Allen valley | OP | | 1600 |
| **Kolonna Super** | **OP** | **@** | **1550** |
| **Pothotuwa** | **OP** | **@** | **1550** |
| Berubeula | OP | | 1550 |
| Ganganee | OP | | 1550 |
| Katandola | OP | | 1550 |
| Lickra | OP | | 1550 |
| Miriswatta | OP | | 1550 |
| Sunrise | OP | | 1550 |
| Kingsbru | OP | | 1550 |
| Sachitha | OP | | 1550 |
| Miriswatta | OPA | | 1850 |
| Lumbini | PEK | | 2300 |
| **Kiruwanaganga** | **PEK1** | **@** | **2200** |
| Mulatiyana Hills | PEK1 | | 2200 |
| Nilrich | PEK1 | | 2200 |
| Galatara | PEK1 | | 2200 |
| New Batuwangala | PEK1 | | 2200 |
| Kurunduwatta | PEK1 | | 2200 |
| Dampahala | PEK1 | | 2200 |
| Andaradeniya Super | PEK1 | | 2200 |
| **Hidellana** | **PEK1** | **@** | **2150** |
| Nilgiri | PEK1 | | 2150 |
| Rajjuruwatta Super | PEK1 | | 2150 |
| **Fortune** | **PEK1** | **@** | **2100** |

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| UVA MEDIUM | | | |
|---|---|---|---|
| Demodera 'S' | BOP | | 1400 |
| **Sarnia Plaiderie** | **BOP** | **@** | **1300** |
| **Blossoms Uva Tea** | **BOP** | **@** | **1300** |
| Uva Samovar | BOPSp | | 1360 |
| **Dickwella** | **BOPSp** | **@** | **1280** |
| **Dickwella** | **BOPF/BOPFSp** | **@** | **1420** |
| Dickwella | BOPF/BOPFSp | | 1420 |
| **Blossoms Uva Tea** | **BOPF/BOPFSp** | **@** | **1260** |
| Dickwella | BOP1 | | 1700 |
| **Sarnia Plaiderie** | **BOP1** | **@** | **1550** |
| **Sarnia Plaiderie** | **FBOP/FBOP1** | **@** | **1850** |
| **Dickwella** | **FBOP/FBOP1** | **@** | **1650** |
| Roseland Uva | FBOPF/FBOPF1 | | 1500 |
| **Sarnia Plaiderie** | **FBOPF/FBOPF1** | **@** | **1460** |
| Roseland Uva | FBOPF/FBOPF1 | | 1460 |
| **Sarnia Plaiderie** | **OP/OPA** | **@** | **1320** |
| Glen Alpin | OP/OPA | | 1320 |
| **Dickwella** | **OP1** | **@** | **1500** |
| **Sarnia Plaiderie** | **PEK/PEK1** | **@** | **1650** |
| **Misty-Uva** | **PEK/PEK1** | **@** | **1600** |
| Dickwella | PEK/PEK1 | | 1600 |
| Sarnia Plaiderie | PEK/PEK1 | | 1600 |
| **UVA HIGH** | | | |
| **Balagalaella** | **BOP** | **@** | **1240** |
| **Glenanore** | **BOP** | **@** | **1180** |
| Craig | BOPSp | | 1320 |
| **Uva Highlands** | **BOPSp** | **@** | **1160** |
| **Gonamotawa** | **BOPSp** | **@** | **1140** |
| Spring Valley | BOPSp | | 1140 |
| Nayabedde | BOPF/BOPFSp | | 1180 |
| **Gonamotawa** | **BOP1** | **@** | **2150** |
| **Gonamotawa** | **FBOP/FBOP1** | **@** | **1700** |
| **Ellathota Uva** | **FBOP/FBOP1** | **@** | **1600** |
| **Aislaby** | **FBOP/FBOP1** | **@** | **1600** |
| **Gonamotawa** | **FBOPF/FBOPF1** | **@** | **1400** |
| Mount Uva | FBOPF/FBOPF1 | | 1400 |
| **Aislaby** | **FBOPF/FBOPF1** | **@** | **1380** |
| Glenanore | FBOPF/FBOPF1 | | 1380 |
| Craig | FBOPF/FBOPF1 | | 1380 |
| **Spring Valley** | **FBOPF/FBOPF1** | **@** | **1360** |
| Battawatte | FBOPF/FBOPF1 | | 1360 |
| **Spring Valley** | **OP/OPA** | **@** | **1400** |
| **Uva Highlands** | **OP/OPA** | **@** | **1320** |

| UVA HIGH | | | |
|---|---|---|---|
| **Mahadowa** | **OP/OPA** | **@** | **1320** |
| **Ellathota Uva** | **OP/OPA** | **@** | **1280** |
| **Ellathota Uva** | **OP1** | **@** | **1480** |
| **Aislaby** | **OP1** | **@** | **1460** |
| **Mahadowa** | **PEK/PEK1** | **@** | **1600** |
| **Spring Valley** | **PEK/PEK1** | **@** | **1550** |
| **Aislaby** | **PEK/PEK1** | **@** | **1550** |
| Ranaya | PEK/PEK1 | | 1550 |
| **UNORTHODOX HIGH** | | | |
| **Dunsinane CTC** | **PF1** | **@** | **1200** |
| Ulugedara CTC | PF1 | | 1200 |
| Mount Vernon CTC | BPS | | 920 |
| **UNORTHODOX MEDIUM** | | | |
| **New Peacock CTC** | **PF1** | **@** | **1200** |
| **Strathdon CTC** | **PF1** | **@** | **1200** |
| **New Peacock CTC** | **BP1** | **@** | **1220** |
| Strathdon CTC | BPS | | 1020 |
| **UNORTHODOX LOW** | | | |
| Hingalgoda CTC | PF1 | | 1600 |
| Ceciliyan CTC | BP1 | | 1120 |
| Lantern Hill CTC | BPS | | 960 |
| **PREMIUM FLOWERY** | | | |
| Samwin | FBOPFSp | | 4450 |
| **Wikiliya** | **FBOPFSp** | **@** | **4350** |
| Greenwin Super | FBOPFSp | | 4350 |
| Rathmalgoda Super | FBOPFExSp | | 5700 |
| Tea Bank | FBOPFExSp1 | | 4500 |
| **DUSTS** | | | |
| Mattakelle | DUST1 | | 1650 |
| Ceciliyan CTC | PD | | 1460 |
| Hingalgoda CTC | PD | | 1460 |
| **OFF GRADES** | | | |
| **Wanarajah** | **FGS/FGS1** | **@** | **1160** |
| **Agra Ouvah** | **FGS/FGS1** | **@** | **1160** |
| **Holyrood** | **FGS/FGS1** | **@** | **1140** |
| **Somerset** | **FGS/FGS1** | **@** | **1140** |
| **Eildon Hall** | **FGS/FGS1** | **@** | **1140** |
| **Albion** | **FGS/FGS1** | **@** | **1140** |
| Dessford | FGS/FGS1 | | 1140 |
| **Clydesdale** | **FGS/FGS1** | **@** | **1120** |
| Liyonta CTC | PF | | 1000 |
| **Hidellana** | **BM** | **@** | **1080** |
| **Gunawardena** | **BM** | **@** | **1080** |
| Sineth | BM | | 1080 |
| **Aldora** | **BM** | **@** | **1040** |
| Suwishka | BP | | 1340 |
| Chandrika Estate | BOP1A | | 1280 |
| **Aldora** | **BOP1A** | **@** | **1220** |

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# QUANTITY SOLD

| DURING THE PERIOD 07TH-09TH APRIL 2025 | WEEKLY (KGS) | | TODATE (KGS) | |
|---|---|---|---|---|
| | 2025 | 2024 | 2025 | 2024 |
| PRIVATE SALES | 153,636 | 128,350 | 3,211,066 | 1,427,434 |
| PUBLIC AUCTION | 4,294,175 | 4,434,927 | 66,347,895 | 65,001,037 |
| FORWARD CONTRACTS | 61,440 | 66,000 | 906,816 | 335,280 |
| DIRECT SALES | NIL | NIL | NIL | NIL |
| TOTAL | 4,509,251 | 4,629,277 | 70,465,777 | 66,763,751 |
| BMF EXCLUDED FROM PRIVATE SALE | 50,250 | 33,353 | 645,091 | 482,394 |

# (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

| | Quantity (M/kgs) | | | AVG Price (LKR) | | | Avg Price (USD) | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | 2023 | 2025 | 2024 | 2023 | 2025 | 2024 | 2023 |
| 02ND APRIL 2025 | 4.77 | 4.74 | 4.49 | 1185.06 | 1280.24 | 1271.26 | 4.06 | 4.26 | 4.03 |
| 08TH APRIL 2025 | 4.29 | 4.43 | 4.67 | 1163.91 | 1234.61 | 1262.41 | 3.97 | 4.18 | 3.99 |

**Source: Central Bank of Sri Lanka / Buying Rates**

# RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

| YEAR | 2025 | 2024 | 2023 |
|---|---|---|---|
| USD | 295.10 | 295.28 | 312.90 |
| STG.PD | 394.02 | 365.88 | 387.42 |
| EURO | 338.51 | 312.52 | 342.31 |
| YEN | 2.09 | 1.90 | 2.32 |

**Source: Central Bank of Sri Lanka / Buying Rates**

# PUBLIC AUCTION/GROSS SALES AVERAGE

| SALE NO 14 | WEEKLY(LKR) | | | TODATE (LKR) | | | WEEKLY(USD) | | | TODATE(USD) | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 07TH/ 08TH APRIL 2025 | 2025 | 2024 | 2023 | 2025 | 2024 | 2023 | 2025 | 2024 | 2023 | 2025 | 2024 | 2023 |
| Uva High Grown | 1076.89 | 1166.76 | 1178.78 | 1057.85 | 1116.90 | 1216.75 | 3.67 | 3.95 | 3.72 | 3.59 | 3.60 | 3.48 |
| Western High Grown | 1138.89 | 1234.87 | 1325.59 | 1154.07 | 1200.30 | 1435.92 | 3.88 | 4.18 | 4.18 | 3.92 | 3.87 | 4.11 |
| CTC High Grown | 1107.52 | 1141.97 | 1257.75 | 1103.68 | 1126.69 | 1249.88 | 3.77 | 3.87 | 3.97 | 3.75 | 3.63 | 3.57 |
| High Grown (Summary) | 1118.45 | 1209.17 | 1281.45 | 1126.66 | 1178.77 | 1377.01 | 3.81 | 4.10 | 4.05 | 3.83 | 3.80 | 3.94 |
| Uva Medium Grown | 1102.32 | 1152.85 | 1131.36 | 1090.44 | 1167.46 | 1200.68 | 3.76 | 3.91 | 3.57 | 3.70 | 3.77 | 3.43 |
| Western Medium Grown | 1017.17 | 1048.94 | 1088.74 | 1036.17 | 1120.40 | 1185.21 | 3.47 | 3.55 | 3.44 | 3.52 | 3.61 | 3.39 |
| CTC Medium Grown | 931.58 | 991.43 | 1131.45 | 962.64 | 970.37 | 1129.33 | 3.17 | 3.36 | 3.57 | 3.27 | 3.13 | 3.23 |
| Medium Grown (Summary) | 1044.86 | 1085.67 | 1102.22 | 1052.30 | 1134.00 | 1189.82 | 3.56 | 3.68 | 3.48 | 3.57 | 3.66 | 3.40 |
| Orthodox Low Grown | 1228.58 | 1317.71 | 1324.62 | 1268.75 | 1415.75 | 1479.91 | 4.19 | 4.46 | 4.18 | 4.31 | 4.57 | 4.23 |
| CTC Low Grown | 976.75 | 962.93 | 967.16 | 972.28 | 1047.60 | 1028.25 | 3.33 | 3.26 | 3.05 | 3.30 | 3.38 | 2.94 |
| Low Grown(Summary) | 1216.09 | 1293.59 | 1298.70 | 1255.41 | 1390.27 | 1454.77 | 4.14 | 4.38 | 4.10 | 4.26 | 4.48 | 4.16 |
| **Total** | 1163.91 | 1234.61 | 1262.41 | 1196.44 | 1304.48 | 1398.67 | 3.97 | 4.18 | 3.99 | 4.06 | 4.21 | 4.00 |

**Source: Oanda Exchange Rates**
**Source: MSL - Averages**

# SRI LANKA TEA PRODUCTION (M/KGS)

## MARCH 2024-2025

| Elevation | CTC | | CHANGE 24/25 | | ORTHODOX | | CHANGE 24/25 | | TOTAL | | CHANGE 24/25 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | Actual | % | 2025 | 2024 | Actual | % | 2025 | 2024 | Actual | % |
| HIGH | 546,817 | 528,360 | 0.02 | 3.49 | 5,003,898 | 4,326,363 | 0.68 | 15.66 | 5,550,715 | 4,854,723 | 0.70 | 14.34 |
| MEDIUM | 779,873 | 550,355 | 0.23 | 41.70 | 4,041,727 | 3,216,158 | 0.83 | 25.67 | 4,821,600 | 3,766,513 | 1.06 | 28.01 |
| LOW | 805,136 | 815,750 | -0.01 | -1.30 | 13,014,121 | 9,953,218 | 3.06 | 30.75 | 13,819,257 | 10,768,968 | 3.05 | 28.32 |
| GREEN TEA | 000 | 000 | 0.00 | N/A | 000 | 000 | 0.00 | N/A | 237,211 | 176,731 | 0.06 | 34.22 |
| T/B Adjustment | 000 | 000 | 0.00 | N/A | 000 | 000 | 0.00 | N/A | 00 | 00 | 00 | 00 |
| TOTAL | 2,131,826 | 1,894,465 | 0.24 | 12.53 | 22,059,746 | 17,495,739 | 4.56 | 26.09 | 24,428,783 | 19,566,935 | 4.86 | 24.85 |

## JANUARY - MARCH 2024-2025

| Elevation | CTC | | CHANGE 24/25 | | ORTHODOX | | CHANGE 24/25 | | TOTAL | | CHANGE 24/25 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 2025 | 2024 | Actual | % | 2025 | 2024 | Actual | % | 2025 | 2024 | Actual | % |
| HIGH | 1,173,482 | 1,331,831 | -0.16 | -11.89 | 12,366,117 | 11,452,539 | 0.91 | 7.98 | 13,539,599 | 12,784,370 | 0.76 | 5.91 |
| MEDIUM | 2,027,533 | 1,591,810 | 0.44 | 27.37 | 8,712,014 | 8,290,519 | 0.42 | 5.08 | 10,739,547 | 9,882,329 | 0.86 | 8.67 |
| LOW | 2,182,694 | 2,529,683 | -0.35 | -13.72 | 34,728,106 | 32,459,035 | 2.27 | 6.99 | 36,910,800 | 34,988,718 | 1.92 | 5.49 |
| GREEN TEA | 000 | 000 | 0.00 | N/A | 000 | 000 | 0.00 | N/A | 586,622 | 510,001 | 0.08 | 15.02 |
| T/B Adjustment | 000 | 000 | 0.00 | N/A | 000 | 000 | 0.00 | N/A | 00 | 00 | 00 | 00 |
| TOTAL | 5,383,709 | 5,453,324 | -0.07 | -1.28 | 55,806,237 | 52,202,093 | 3.60 | 6.90 | 61,776,568 | 58,165,418 | 3.61 | 6.21 |

# SRI LANKA TEA EXPORTS

| DESCRIPTION | QUANTITY (kgs) | VALUE | APPROX AVG UNIT FOB VALUE PER KG.RS/CTS |
|---|---|---|---|
| MARCH 2025 | | | |
| Tea In Bulk | 10,491,518 | 15,816,507,596 | 1,507.55 |
| Tea In Packets | 9,864,073 | 16,237,157,280 | 1,646.09 |
| Tea In Bags | 2,415,806 | 6,590,622,812 | 2,728.13 |
| Instant Tea | 245,107 | 788,441,033 | 3,216.72 |
| Green Tea | 416,540 | 1,649,160,615 | 3,959.19 |
| **Total** | **23,433,044** | **41,081,889,336** | **1,753.16** |
| MARCH 2024 | | | |
| Tea In Bulk | 9,400,084 | 14,308,061,120 | 1,522.12 |
| Tea In Packets | 8,750,254 | 14,796,571,068 | 1,690.99 |
| Tea In Bags | 2,450,396 | 6,699,434,351 | 2,734.02 |
| Instant Tea | 242,152 | 727,208,133 | 3,003.11 |
| Green Tea | 408,826 | 1,633,937,630 | 3,996.66 |
| **Total** | **21,251,712** | **38,165,212,302** | **1,795.87** |
| JANUARY TO MARCH 2025 | | | |
| Tea In Bulk | 27,706,195 | 41,157,130,673 | 1,485.48 |
| Tea In Packets | 26,997,679 | 44,074,453,787 | 1,632.53 |
| Tea In Bags | 6,660,399 | 17,794,095,064 | 2,671.63 |
| Instant Tea | 704,136 | 2,435,224,409 | 3,458.46 |
| Green Tea | 1,137,472 | 4,441,364,752 | 3,904.59 |
| **Total** | **63,205,881** | **109,902,268,685** | **1,738.80** |
| JANUARY TO MARCH 2024 | | | |
| Tea In Bulk | 29,008,833 | 44,079,812,503 | 1,519.53 |
| Tea In Packets | 24,885,421 | 42,121,653,066 | 1,692.62 |
| Tea In Bags | 6,582,567 | 17,983,235,427 | 2,731.95 |
| Instant Tea | 688,331 | 2,146,229,377 | 3,118.02 |
| Green Tea | 1,162,901 | 4,577,378,237 | 3,936.17 |
| **Total** | **62,328,053** | **110,908,308,610** | **1,779.43** |

**Source : Sri Lanka Customs Statistical Dept.**

# MAJOR IMPORTERS OF SRI LANKA TEA



| Country | Bulk Tea | Packeted Tea | Tea Bags | Instant Tea | Green Tea | Total 2025 | Total 2024 |
|---|---|---|---|---|---|---|---|
| IRAQ | 729,535.00 | 8,104,341.99 | 186,713.68 | | 8,724.00 | 9,029,314.67 | 8,417,601.62 |
| RUSSIA | 4,940,891.00 | 1,114,190.75 | 137,984.69 | | 141,685.21 | 6,334,751.65 | 6,427,342.77 |
| LIBYA | | 5,308,733.00 | | 408.00 | 10,340.00 | 5,319,481.00 | 1,030,449.80 |
| U.A.E. | 3,091,108.75 | 1,241,632.83 | 84,040.46 | 1,394.29 | 126,722.33 | 4,544,898.66 | 7,007,555.57 |
| TURKEY | 1,380,535.25 | 1,925,898.00 | 15,828.00 | | | 3,322,261.25 | 4,082,672.28 |
| CHILE | 2,340,185.00 | 80,148.56 | 633,761.57 | 859.99 | 23,825.11 | 3,078,780.23 | 2,183,249.10 |
| IRAN | 2,112,172.75 | 673,750.00 | 200.00 | | | 2,786,122.75 | 3,462,292.50 |
| CHINA | 2,148,891.74 | 267,977.30 | 50,850.35 | 1,069.72 | 6,289.84 | 2,475,078.95 | 2,411,729.10 |
| SAUDI ARABIA | 556,846.00 | 1,084,890.51 | 539,442.71 | 025.90 | 49,425.22 | 2,230,630.34 | 2,588,820.04 |
| GERMENY | 1,664,464.00 | 485,708.12 | 44,357.50 | 15,560.00 | 11,628.43 | 2,221,718.05 | 2,287,760.89 |
| AZERBAIJAIN | 1,982,307.00 | 186,310.82 | 928.80 | | 5,335.80 | 2,174,882.42 | 2,388,244.60 |
| SYRIA | 217,030.00 | 1,205,099.00 | 253,813.88 | 3,000.00 | | 1,678,942.88 | 1,950,494.50 |
| U.S.A. | 516,264.40 | 544,950.76 | 250,075.68 | 48,000.00 | 223,132.36 | 1,582,423.20 | 1,578,649.20 |
| JAPAN | 1,039,119.74 | 49,109.67 | 235,760.60 | 2,040.00 | 2,606.57 | 1,328,636.58 | 1,184,279.82 |
| JORDAN | 85,600.00 | 692,944.25 | 540,629.20 | | 5,791.92 | 1,324,965.37 | 1,620,518.00 |
| POLAND | 357,857.00 | 173,678.67 | 419,061.90 | 4,990.00 | 49,095.41 | 1,004,682.98 | 857,600.71 |
| TAIWAN | 872,952.99 | 71,212.64 | 5,689.28 | 3,660.00 | 8,426.55 | 961,941.46 | 944,237.68 |
| HONG KONG | 765,341.86 | 49,984.56 | 22,402.65 | | 7,934.72 | 845,663.79 | 910,647.60 |
| BELGIUM | 9,050.00 | 648,266.29 | 61,793.84 | 011.25 | 12,957.52 | 732,078.90 | 784,087.68 |
| AUSTRALIA | 67,909.00 | 123,692.56 | 432,860.20 | 4,546.20 | 46,022.45 | 675,030.41 | 730,753.71 |
| KUWAIT | | 383,498.70 | 202,662.39 | | 6,650.20 | 592,811.29 | 618,679.06 |
| IRELAND | | 201.60 | 4,164.38 | 578,880.00 | 1,040.30 | 584,286.28 | 541,206.32 |
| ISRAEL | 158,680.00 | 137,975.00 | 241,451.74 | 004.80 | 20,755.26 | 558,866.80 | 354,102.58 |
| LEBANON | 1,134.00 | 462,760.58 | 45,655.13 | | 4,382.60 | 513,932.31 | 430,393.67 |
| TUNISIA | 472,225.00 | 25,200.00 | | | | 497,425.00 | |

# WORLD TEA PRODUCTION (M/KGS)

| | | | | TODATE | | | DIFFERENCE +/- | |
|---|---|---|---|---|---|---|---|---|
| | 2023 | 2024 | 2025 | 2023 | 2024 | 2025 | 2023 vs 2024 | 2024 vs 2025 |
| **Mar** | | | | | | | | |
| Sri Lanka | 22.3 | 19.6 | 24.4 | 59.5 | 58.3 | 61.8 | -1.2 | 3.5 |

| | | | | TODATE | | | DIFFERENCE +/- | |
|---|---|---|---|---|---|---|---|---|
| | 2023 | 2024 | 2025 | 2023 | 2024 | 2025 | 2023 vs 2024 | 2024 vs 2025 |
| **Feb** | | | | | | | | |
| North India | 3.2 | 1.9 | 10.9 | 3.2 | 2.3 | 11 | -0.9 | 8.7 |
| South India | 13.3 | 15.1 | 14.8 | 26.9 | 32.1 | 31.8 | 5.2 | -0.3 |

| | | | | TODATE | | | DIFFERENCE +/- | |
|---|---|---|---|---|---|---|---|---|
| | 2023 | 2024 | 2025 | 2023 | 2024 | 2025 | 2023 vs 2024 | 2024 vs 2025 |
| **Jan** | | | | | | | | |
| Kenya | 54.9 | 58.9 | 54.4 | 54.9 | 58.9 | 54.4 | 4 | -4.5 |
| Malawi | 6.4 | 7.2 | 5.3 | 6.4 | 7.2 | 5.3 | 0.8 | -1.9 |

| | | | | TODATE | | | DIFFERENCE +/- | |
|---|---|---|---|---|---|---|---|---|
| | 2022 | 2023 | 2024 | 2022 | 2023 | 2024 | 2022 vs 2023 | 2023 vs 2024 |
| **Dec** | | | | | | | | |
| Bangladesh | 7.8 | 7.8 | 6.4 | 93.8 | 102.9 | 93 | 9.1 | -9.9 |

# DETAILS OF AWAITING SALE

## SALE NO : 16

**Scheduled for 28TH/29TH APRIL 2025**

| | LOTS | QUANTITY |
|---|---|---|
| ExEstate | 944 | 949,861 |
| High & Medium | 2,112 | 1,024,630 |
| Leafy | 2,317 | 914,475 |
| Semi Leafy | 1,709 | 743,600 |
| Tippy | 2,071 | 978,292 |
| Premium Flowery | 372 | 58,120 |
| OffGrades | 2,366 | 1,204,279 |
| Dust | 631 | 572,772 |
| **Total** | **12,522** | **6,446,029** |
| RePrint | 1,013 | 479,057 |

| 05/05/2025 | 06/05/2025 |
|---|---|
| **Buyers Prompt** | **Sellers Prompt** |

**This sale last year**
**Sale No. 16 | 22ND/24TH APRIL 2024**

| | |
|---|---|
| **Lots** | **:9,565** |
| **Re-print Lots** | **:972** |
| **Quantity** | **:4,681,434 kgs** |
| **Re-print Quantity** | **:438,004 kgs** |

LOW GROWN CATALOGUES

Violations Excluded

03/04/2025

| LEAFY | SEMI-LEAFY | TIPPY |
|---|---|---|
| Closed | Closed | Closed |

OTHER MAIN SALE CATALOGUES

03/04/2025

| HIGH & MEDIUM | PREMIUM FLOWERY | OFF GRADES |
|---|---|---|
| Closed | Closed | Closed |

NO .OF PKGS

**171,867**

CTC

**9,805 Pkgs - 535,742 kgs**

ORDER OF SALE

| Ex-Estate | LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium | High & Medium/Off Grade /Dust |
|---|---|---|
| EB | JK | MB |
| JK | LC | AS |
| BC | BC | JK |
| CTB | MB | EB |
| LC | **FW** | CTB |
| AS | EB | LC |
| **FW** | AS | BC |
| MB | CTB | **FW** |

BC - Bartleet Produce Marketing (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

EB - Eastern Brokers Ltd

CTB - Ceylon Tea Brokers PLC

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

AS - Asia Siyaka Commodities PLC

JK - John Keells PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

**28TH**
APRIL 2025

| | |
|---|---|
| 11.00am | Semi - Leafy Teas |
| 12.30pm | Low Grown - Leafy Teas |
| 12.30pm | Low Grown - Tippy Teas |
| 4.30pm | Main Sale - High & Medium |

**29TH**
APRIL 2025

| | |
|---|---|
| 8.30am | Premium Flowery |
| 9.00am | BOP1A |
| 10.00am | Off Grade |
| 10.30am | Ex-Estate |
| 2.30pm | Dust |

# DETAILS OF AWAITING SALE

## SALE NO : 17

**Scheduled for 05TH/07TH MAY 2025**

| | LOTS | QUANTITY |
|---|---|---|
| ExEstate | 918 | 923,310 |
| High & Medium | 2,246 | 1,068,542 |
| Leafy | 2,072 | 836,181 |
| Semi Leafy | 1,690 | 729,250 |
| Tippy | 1,960 | 937,606 |
| Premium Flowery | 335 | 50,543 |
| OffGrades | 2,581 | 1,316,962 |
| Dust | 619 | 547,546 |
| **Total** | **12,421** | **6,409,940** |
| RePrint | 821 | 427,296 |

**14/05/2025** Buyers Prompt

**15/05/2025** Sellers Prompt

**This sale last year**
**Sale No. 17 | 29TH/30TH APRIL 2024**

| | |
|---|---|
| **Lots** | **:10,749** |
| **Re-print Lots** | **:872** |
| **Quantity** | **:5,261,621 kgs** |
| **Re-print Quantity** | **:410,920 kgs** |

LOW GROWN CATALOGUES

Violations Excluded

10/04/2025

| LEAFY | SEMI-LEAFY | TIPPY |
|---|---|---|
| Closed | Closed | Closed |

OTHER MAIN SALE CATALOGUES

10/04/2025

| HIGH & MEDIUM | PREMIUM FLOWERY | OFF GRADES |
|---|---|---|
| Closed | Closed | Closed |

NO .OF PKGS

**170,971**

CTC

**9,890 Pkgs - 534,196 kgs**

# CATALOGUE CLOSURE DETAILS

**05/07**
MAY 2025

**Sale No. 17**

The Ex-Estate catalogue closed on 10th April 2025, excluding violations. The Main Sale catalogues too closed on 10th April 2025, excluding violations.

**14**
MAY 2025

**Sale No. 18**

The Ex-Estate and Main Sale catalogues are scheduled to close on 24th April 2025.

**20/21**
MAY 2025

**Sale No. 19**

The Ex-Estate and Main Sale catalogues are scheduled to close on 02nd May 2025.

# TEA MARKETS AROUND THE WORLD

## MOMBASA AUCTION

### 14TH & 15TH APRIL 2025 (SALE NO. 15)

There was improved general demand for the 195,219 packages 13,237,582.00 kilos) available in the market with 30.83% remaining unsold.

MARKETS

Pakistan Packers maintained support with Yemen and other Middle Eastern countries active but at lower rates. Kazakhstan, other CIS states lent more activity and were stronger while Bazaar maintained enquiry. Afghanistan showed some interest with Egyptian Packers more active at steady levels. UK showed selective support with Russia showing some activity. Sudan remained absent with. South Sudan and Local Packers less active. Somalia maintained support at the lower end of the market

OFFERINGS

Leaf Grades - 107,820 packages (7,077,042.00 kilos) - 32.98% unsold.

Dust Grades - 69,720 packages (5,223,876.00 kilos) - 32.59% unsold.

Secondary Grades - 17,679 packages ( 936,664.00 kilos) - 10.75% unsold.

LEAF GRADES

BP1:

Best - Saw improved but irregular interest and varied between firm to USC41 dearer with some lines advancing by USC52; however, a few Invoices lost up to USC14.

Brighter - Were mostly dearer by up to USC54 with some teas shedding up to USC22.

Mediums - KTDA mediums shed up to USC20 while plantation mediums were firm to USC14 above previous levels.

Lower Medium - Firm to USC22 dearer to easier by up to USC5.

Plainer - Mostly appreciated by up to USC18 but select lines lost up to USC15.

PF1:

Best - Met improved absorption and varied between mostly dearer by up to USC10 to easier by a similar margin.

Brighter - Saw better enquiry at irregular rates ranging between firm to USC6 dearer to easier by up to USC7.

Mediums - KTDA mediums lost up to USC14 with some lines USC22 below previous rates while plantation mediums were irregularly discounted by up to USC15.

Lower Medium - Irregular and varied between firm to USC13 above last levels to easier by up to USC10.

Plainer - Irregular and ranged between USC8 dearer to easier by up to USC10.

| CTC QUOTATIONS | BP1 - USC | PF1 - USC |
|---|---|---|
| Best | 240 - 332 | 290 - 412 |
| Good | 240 - 332 | 270 - 329 |
| Good Medium | 225 - 259 | 272 - 305 |
| Medium (KTDA) | 122 - 160 | 140 - 264 |
| Medium (Plantations) | 142 - 168 | 142 - 187 |
| Lower Medium | 121 - 162 | 110 - 158 |
| Plainer | 090 - 140 | 085 - 129 |

DUST GRADES

PDUST:

Best - Lost up to USC22 with some invoices discounted by USC47.

Brighter - Shed up to USC11.

Mediums - KTDA mediums were mostly discounted and lost up to USC27 but a few invoices were up to USC3 above last rates with plantation mediums irregular varying between firm to USC2 dearer to easier by up to USC15.

Lower Medium - Lost up to USC12 but a few lines irregularly gained by up to USC10.

Plainer - Saw improved prices and ranged between firm to USC11 dearer with a few lines up to USC3 below previous levels.

DUST1:

Best - Were easier by up to USC20 but select lines were up to USC6 above previous rates.

Brighter - Saw irregular interest and ranged between firm to USC12 dearer to easier by a similar margin.

Mediums - KTDA mediums were irregular and varied between USC9 dearer to easier by up to USC16 while plantation mediums were up to USC14 below previous rates to USC6 dearer for some invoices.

Lower Medium - Were USC11 dearer to USC16 below last rates with many teas remaining unsold.

Plainer - Were firm to USC6 dearer to easier by up to USC2.

| CTC QUOTATIONS | PDUST - USC | DUST1 - USC |
|---|---|---|
| Best | 262 - 296 | 255 - 355 |
| Good | 250 - 276 | 250 - 300 |
| Good Medium | 250 - 266 | 250 - 297 |
| Medium (KTDA) | 140 - 241 | 140 - 234 |
| Medium (Plantations) | 158 - 269 | 170 - 208 |
| Lower Medium | 120 - 195 | 126 - 184 |
| Plainer | 080 - 145 | 104 - 132 |

SECONDARY GRADES

In the Secondary Catalogues, best BPs gained while others held value; PFs were firm with plain types easier. Clean well sorted coloury Fannings were firm while similar DUSTs were steady. Other Fannings were irregular and mostly easier while DUSTs were sold at about last levels. BMFs were readily absorbed.

| SECONDARY QUOTATIONS (USC) | BP / BP2 | PF / PF2 | FNGS1 / FNGS | DUST / DUST2 | BMF |
|---|---|---|---|---|---|
| Best / Good | 165 - 290 | 157 - 255 | 102 - 226 | 122 - 245 | - |
| Good Medium / Medium | - | - | 105 - 165 | 107 - 184 | - |
| Lower Medium | 112 - 160 | 089 - 135 | 080 - 142 | 076 - 123 | 078 - 100 |
| Plainer | 090 - 152 | 076- 104 | 075 - 102 | 079 - 110 | 072 - 092 |


Courtesy - Africa Tea Brokers Limited.

# BANGLADESH AUCTION

## 15TH APRIL 2025 (SALE NO. 48)

CTC LEAF: 42,007 packages of tea on offer met with a selective demand.

BROKENS/FANNINGS: Demand pattern was similar to last with only a few teas selling around last levels. Withdrawals continued to be heavy owing to no bids.

DUST : 2,687 packages of tea on offer continued to meet with a limited demand. Only a few Dusts sold at around last levels with heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: This was the pen-ultimate sale of the season where offerings comprised of reprinted teas which continued to meet with a limited demand. However, a larger weight of New Season teas were on offer which again attracted good interest from both Blenders and Loose tea buyers. The better varieties ranged between Tk.300/- and Tk.350/- whilst their Medium varieties fetched between Tk.240/- and Tk.280/-. Dusts also saw huge withdrawals.

Our Catalogue: (Sale 48) Avg : Tk 200.31, Sold 31.11% , (Sale 47) Avg : Tk 175.88, Sold 29.22%

| *QUOTATIONS* | *BROKENS* | *QUOTATIONS* | *FANNINGS* |
|---|---|---|---|
| *Best* | NQTA | *Best* | NQTA |
| *Good* | NQTA | *Good* | NQTA |
| *Medium* | 1.36-1.40 | *Medium* | 1.36-1.40 |
| *Plain* | 1.32-1.36 | *Plain* | 1.32-1.36 |
| *BLF* | 1.32-nom | *BLF* | 1.32-nom |

Courtesy - National Brokers Limited.

# TEA MARKETS AROUND THE WORLD

## COONOOR AUCTION

**15TH APRIL 2025 (SALE NO. 15)**

CTC LEAF

DEMAND: - Good demand at irregular prices around last levels.
MARKET: - The total CTC leaf teas sold this week was 91.31 (857,597.59kgs) of the total offering of 939,169.53Kgs.
BEST:- Best liquoring teas met with good demand and prices were irregular closely following quality. Local and Regional packagers continued to be fairly active.
GOOD:- Larger broken sold at irregular prices with the top end appreciated on quality whilst the others settling at barely steady to easier levels, other grades sold barely steady to easier especially at the top end, smaller broken sold at firm to dearer rates at the bottom end whilst the top end sold easier. Regional packagers, upcountry buyers were active along with some local buyers.
BETTER MEDIUM & MEDIUM:- Good demand. Prices for all categories at barely steady levels, as the sale progressed the price levels were irregular with select invoices fetching firm to dearer rates. Major blenders were very selective and limited their buying compared to last week. The upcountry and local buyers were active. Exporters continued to be fairly active.
PLAINERS:- Good demand with larger broken at barely steady prices. All other sorts in this category sold at firm prices. Exporters were active on the larger and select medium broken. Major blenders were very choosy and internal buyers were fairly active along with the upcountry buyers.
BUYING PATTERN: - The major blenders off take was 25.10% of the total CTC leaf sold.

ORTHODOX LEAF

DEMAND: - Good demand.
MARKET: - All categories of teas met with good demand with prices ruling at irregular and easier price levels especially on the top end high grown grades.Others were fully firm.
BUYING PATTERN: - Exporters & up country buyers continued to be active.

CTC DUST

DEMAND: - Good demand.
MARKET: - CTC dust offer this week was at 264,735.55Kgs of which 240,443.54kgs were sold (90.82%). Best & good teas continue sold at irregular prices following quality and competition. All other sorts though met with good demand prices were barely steady to easier.
BUYING PATTERN: - Major blenders were selective. Regional and local packeteers continued to be active on the best category teas. Up country and the local buyers were selective. Exporters continued to be active on medium & plainer, cleaner, blacker sorts.

ORTHODOX DUST

DEMAND: - Good demand.
MARKET: - Primary dusts sold at steady prices. Secondary teas sold at irregularly easier levels.
BUYING PATTERN: - Regional & local packateers were selective and price sensitive on primary dusts. Exporters were selective on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

# TEA MARKETS AROUND THE WORLD

## KOLKATA AUCTION

**08TH APRIL 2025 (SALE NO. 15)**

| | 2025 | 2024 | DIFFERENCE |
|---|---|---|---|
| CTC | 18,346 | 6,697 | 11,649 |
| ORTHODOX | 8,727 | 4,027 | 4,700 |
| DUST | 4,967 | 469 | 4,498 |

KOLKATA SALE CTC MARKET
MARKET REPORT:
Liquoring Assams selling readily in line with quality. Medium and plainer Dooars irregularly easier.
BUYING PATTERN:
Western India -Good Support on liquoring lines
Other local and internal - Operating
TCPL - Selective on plainer sorts
HUL - Quiet so far
Exporters - Fair enquiry
KOLKATA SALE ORTHODOX MARKET
MARKET REPORT:
Market opened to good demand. Whole leaf grades irregular, TGFOP1 selling between Rs 400-440/-, TGFOP selling in the range of Rs 350-390/-. GFOP selling around last levels between Rs 350-400/-. Larger Brokens irregular around last and selling in the range of Rs 270-330/-. Smaller brokens witnessing lesser demand and selling lower compared to last week, between Rs 250-290/-. BPS/BOP meeting with strong demand and selling in the range of Rs 370-400/-. Nominal quantity of leafy Fannings irregularly lower and selling between Rs 170-210/-. Secondaries firm around last levels.
BUYING PATTERN:
Middle East : Active
CIS: Good Support
KOLKATA SALE DUST MARKET
MARKET REPORT:
Market opened to strong demand. All sorts firm to dearer.
BUYING PATTERN:
HUL: Mainstay
Western India: Active
Local and Internal: Good Support

Courtesy - J Thomas & Company

## COCHIN AUCTION

**09TH APRIL 2025 (SALE NO. 15)**

| QUANTITY | 2025 kgs. | 2024 kgs |
|---|---|---|
| ORX LEAF | 1,51,914 | 1,91,716 |
| CTC LEAF | 23,723 | 46,067 |
| TOTAL | 1,75,637 | 2,37,783 |

ORTHODOX LEAF
MARKET:
There was good demand witnessed this week.
Black, well made Whole-leaf and Larger Brokens were irregular around last, following quality; Remainder, were lower.
BUYING PATTERN:
M.E. - Active
C.I.S. - Good support HUL - Absent
CTC LEAF
MARKET:
This market witnessed good demand too. Bolder varieties were tending to be easier; Fannings were fully firm to dearer.
BUYING PATTERN:
Major Blenders - Absent Internal - Active Exporters - Absent

Courtesy -J.T. COCHIN

## SILIGURI AUCTION

**09TH APRIL 2025(SALE NO 15)**

| | 2025-2026 | 2024-2025 | DIFFERENCE |
|---|---|---|---|
| CTC | 56,884 | 44061 | 12,823 |
| DARJEELING | - | - | - |
| GREEN | - | - | - |
| DUST | 4,548 | 3,118 | 1,430 |
| TOTAL | 61,432 | 47,179 | 14,253 |

STAC OFFERINGS IN PACKAGES
DEMAND / MARKET DETAILS: Market opened to good demand. Nominal quantity of Medium Garden teas sold so far irregular following quality. BLF teas sold at irregular levels around last. Best and Good sorts yet to be offered.
BUYING PATTERN:
Internal / Local: Mainstay
TCPL/HUL: Silent so far
W.I/GGL: Selective

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

# TEA MARKETS AROUND THE WORLD
# MALAWI AUCTION

### 09TH APRIL 2025 (SALE NO. 15)

There was selective demand at firm to easier rates for the 5860 packages on offer.
BP1 tended firm to 3USC easier.
PF1/PD were firm to 1USC easier where sold.
D1 sold on last levels.
PF1SC - Few on offer held firm where sold.
Secondaries - Selected invoices sold 1USC up on last but the rest were neglected.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

# GUWAHATI AUCTION
### 08TH APRIL 2025 (SALE NO. 15)

Market: CTC
There was good demand for the good and best Assams at around last levels. Medium Assams were steady. Plainer sorts tended easier and with some withdrawals.

Buying Pattern: CTC.
HUL and other blenders had selective enquiry. Western India, internal buyers were the mainstay. Exporters operated mostly on the larger brokens.

Market: DUST
There was good demand. Better liquoring teas were firm to occasionally dearer. Medium/Plainer sorts were barely steady.

Buying Pattern: DUST
HUL lent good support on the better liquoring sorts. Western India /Internal buyers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD.